

## **J. PAUL GETTY JR. CHARITABLE TRUST**

### **GRANT CONDITIONS**

1. The grant may be used only for the purpose for which application was made, as approved by the Trustees, or for other purposes that they may subsequently approve. Any proposed departure from the original purpose or programme of work should be raised with the Director of the Trust in good time. The Trustees will require repayment of the grant if the grant is not used for its originally intended purpose or an approved revised purpose.
2. Where a grant is made for a salary for a particular post, the Director must be informed immediately if there is a change of post-holder.
3. Grants are not transferable for use by any other body. This condition also normally applies if there is a merger or takeover of the recipient body.
4. The Director must be informed immediately if during the period of the grant there is any material adverse change in the circumstances of the recipient organisation, such as a change of Chief Executive or Chair, of which in fairness the trustees should be informed.
5. Grants may be used only for legally charitable purposes or exceptionally for such other purposes as may be approved by the trustees. Where a grant is paid to an applicant through a third-party registered charity, then that body should satisfy itself that the purposes for which it will be used are legally charitable, and within its own objects.
6. The Trust neither seeks nor shuns publicity. Where acknowledgement of a grant is usual, for example in a voluntary body's annual report, no permission need be sought to mention the Trust's grant.
7. A report should be provided on the use of the grant, at the end of the period to which it applies, and annually if this is more than 18 months. An Annual Report and Statement of Accounts should also be provided for each year in which the Trust support has been given.
8. The continuation of support is conditional upon the recipient body remaining solvent. Immediate notification of insolvency is required; in this event, no further instalments will be paid. Any instalments already paid and covering a period after the date of insolvency are to be repaid to the Trust, or, in the absence of sufficient assets to meet this debt, to be a first claim on the funds available.
9. If any deception or fraudulent statements or activities are used to obtain the grant, it will be repayable immediately.
10. If repayment of the grant is required for any of the reasons listed above, or any other reason, the Trustees may also require payment of any interest earned on the sum received.